

LifeSuite

Legacy Planning Services



Today's employers provide far more than a paycheck. Benefits packages can be a safety net for employees seeking support and information when facing a life crisis. Likewise, as a group life insurer, helping individuals and families work through end-of-life issues is fundamental to our business.

Our Legacy Planning Services are designed to support active and retired employees and their families when dealing with the loss of a loved one or planning for their own passing. We've made these resources easy to access through our strong technology connections with employers and employees.

Thoughtful planning for a life well-lived

Legacy planning

End-of-life issues can be difficult to think about and discuss with loved ones. Putting wishes in writing make them easier to share.

Planning helps prepare for the orderly disposition of gifts to heirs or charities and can also help address unexpected issues such as critical illness. Topics covered include:

- Asset distribution
- Last wishes
- Estate plans
- Last will and testament
- Power of attorney
- Health care directives
- Beneficiary designations
- Document locator

Advantages

Resources for employers

- Express Assignment™ funeral home assignment service reduces concern about paying funeral expenses
- Easy access to information helps benefits staff assist employees and their families
- Enhances current EAP or bereavement service programs without additional contracts or fees
- No-fee information and resources

Final arrangements

Planning a funeral or memorial service can be difficult, both emotionally and financially. It can also be an important way to honor the life of a loved one and to help bring closure for those who mourn.

We offer information and guidance through the process – whether planning an immediate funeral or pre-planning. Topics covered include:

- Planning considerations
- Paying for a funeral or memorial service
- Filing an insurance claim
- Survivor resources/survivor checklist

Resources for employees

- Our Express Assignment™ service expedites the assignment of life insurance benefits directly to the funeral home
- Easy access to no-cost information and resources
- Information and resources for all the parties who might need them (e.g., insured employee/retiree/dependent, beneficiary, family, etc.)
- Support for insureds wherever they are in the world

Questions?

Contact our national sales office at **800-606-LIFE (5433)** or visit **LegacyPlanningServices.com**.

Insurance products are issued by Minnesota Life Insurance Company in all states except New York. In New York, products are issued by Securian Life Insurance Company, a New York admitted insurer. Both companies are headquartered in Saint Paul, MN. Product availability and features may vary by state. Each insurer is solely responsible for the financial obligations under the policies or contracts it issues.

Minnesota Life Insurance Company
A Securian Company

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