## **Beneficiary Designation**

## Securian Life Insurance Company Minnesota Life Insurance Company



Group Customer Service • 400 Robert Street North, St. Paul, MN 55101-2098

#### **INSTRUCTIONS**

1. Clearly print or type the information.

2. Sign and date the completed form.

3. Form return options:

· Attach and submit on: www.LifeBenefits.com/FileTransfer

• Fax to: 651-665-4827

· Mail to: Securian Financial

PO Box 64546

St. Paul, MN 55164-0546

#### **GENERAL BENEFICIARY INFORMATION**

- Completing this Beneficiary Designation form will revoke all current beneficiary designations.
- The same person(s) cannot be named as both a primary and contingent beneficiary.
- If you need more space, attach an additional sheet of paper with all of the information required. Be sure to sign and date this additional information page.
- To receive a death benefit, a beneficiary must survive the insured. If the named beneficiary does not survive the insured, that beneficiary's portion shall be equally distributed to the remaining beneficiaries within that category.
- When the signed and completed beneficiary form has been accepted, you will be mailed a confirmation.
- **Primary Beneficiary:** This is the individual(s), trust, charity, or estate that you want to receive the insurance benefit. You can divide the insurance proceeds between primary beneficiaries. <u>The total shares must equal 100%.</u>
- Contingent Beneficiary: If all the primary beneficiary(ies) are no longer living, eligible, or able to receive the benefits, it will be paid to the contingent beneficiary(ies) designated. You can divide the insurance proceeds between your named contingent beneficiaries. The total shares must equal 100%.
- Naming Minor Children: You may name your children (by name) directly, or to a trust. Minors cannot directly receive life insurance proceeds; however, they may be paid to a court-appointed guardian or held until the minor child is legal age.
- Trust: Provide the trust name, effective date and tax ID or Social Security number (if applicable) i.e., "John Smith Trust dated 01/01/20xx."
- Charity: Provide the full name, address, tax ID number.

### **CONTINUE ON TO NEXT PAGE**

Securian Financial is the marketing name for Securian Life Insurance Company and Minnesota Life Insurance Company. Insurance products are issued by Minnesota Life Insurance Company or Securian Life Insurance Company, a New York authorized insurer. Minnesota Life is not an authorized New York insurer and does not do insurance business in New York. Both companies are headquartered in Saint Paul, MN. Product availability and features may vary by state. Each insurer is solely responsible for the financial obligations under the policies or contracts it issues.

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# **Beneficiary Designation**

## Securian Life Insurance Company • Minnesota Life Insurance Company

Employer name			Policy number	
Insured's name (first, middle initial, last)			ID (or last four of SSN)	
Address (street, city, state, zip)	Email address			
Insured's date of birth Policyowner (if different than insured)			Policyowner's phone number	
This designation applies to selected cov coverages. If your beneficiary(ies) are different				
PRIMARY BENEFICIARY(IES) - The pe				
Beneficiary full name/trust name	Date of birth/trust date	Tax ID (SSN or	Tax ID (SSN or EIN)	
Address (street, city, state, zip) and phone number		Relationship to insured		
Beneficiary full name	Date of birth	Tax ID (SSN)		Share %
Address (street, city, state, zip) and phone number		Relationship to	insured	
Beneficiary full name	Date of birth	Tax ID (SSN)		Share %
Address (street, city, state, zip) and phone number		Relationship to insured		
		Total Prima	ary Shares Must Ed	qual 100%
CONTINGENT BENEFICIARY(IES) - F				
Beneficiary full name/trust name	Date of birth/trust date	Tax ID (SSN or	EIN)	Share %
Address (street, city, state, zip) and phone number		Relationship to	insured	
Beneficiary full name	Date of birth	Tax ID (SSN)		Share %
Address (street, city, state, zip) and phone number		Relationship to	insured	
Beneficiary full name	Date of birth	Tax ID (SSN)		Share %
Address (street, city, state, zip) and phone number		Relationship to insured		
		Total Continge	ent Shares Must Ed	qual 100%
SIGNATURE REQUIRED - This beneficia	ary form revokes all prior designati	ions.		
Insured or policyowner's penned signature X			Date	
Community Property State Consent for State and Name some below to waive his or her rights to any community advisor and/or seek legal advice if you have consented for the consent for Consent for Consented	<ul> <li>n, or Wisconsin. If you are manner other than your spouse as munity property interest in the</li> </ul>	arried and live in, beneficiary, you i benefit. You shou	or previously lived may have your spould consult with a d	d in, a ouse sign qualified
As the Insured's spouse, I do hereby conse right that I may have to the proceeds of suc withdraw this designation at any time but m	nt to the beneficiary designation insurance under applicable of	on(s) indicated or community prope	n this form and wa erty laws. My spou	ive any se may
Signature of spouse  X	Please print spouse name clearly		Date signed	

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